



## WEST COAST REGION EXTRACTIVE INDUSTRIES

# EMPLOYER SURVEY 2023-2024

At Minerals West Coast, we work for a positive future for the region's extractives industries. We know the extractives industries on the Coast are important to the region and to New Zealand.

To explain that to others, we need to prove it, in terms of job numbers, benefits to the local economy, and how the people who work in the extractives industries are part of local communities.

Minerals West Coast is in the process of collating information that will allow the development of a socio-economic profile for the West Coast extractives industry that outlines the importance of our industry in our region. This profile can then be used to communicate to fellow Coasters and fellow New Zealanders, the size and significance of our industry at regional and national scale. It will give us an opportunity to further present this information to local and central government officials - that the West Coast success story is a complex one, that is interlinked with the positive outcomes of a healthy extractives industry.

### **How Minerals West Coast and your organisation will be able to use the survey results?**

This survey forms part of a program of research aimed at demonstrating the positive contributions that the extractive industries make in the West Coast Region. The information gathered will be used in conjunction with Census and other public data to produce a detailed qualitative and quantitative description of the Region and the role of the industry in the Region. This survey explores the linkages between extractives industry businesses, the firms that directly provide goods and services to them, and the supply chains of those businesses that enable them to supply the extractives firms.

### **The information you provide is protected**

Several of the questions contained in this survey ask for specific information in relation to your firm and others your firm trades with (in particular, business names). **This information will not be separately disclosed in published results of the research. However, it will be combined and used to analyse the interactions between businesses in the extractive industries and its supply chains as a whole.** All processing and subsequent use of all information will be conducted in compliance with the *Privacy Act 2020*.

The survey form is in editable format so can be completed electronically. Due to the nature of the information being provided, we request that this survey is emailed directly to the lead researcher, Dr Mark Sargent to maintain confidentiality. Please return this form directly to Dr Mark Sargent, Aigis Group ([mark@mseag.com.au](mailto:mark@mseag.com.au))

Minerals West Coast will make the results of the survey available to all participants via its website [www.mineralswestcoast.org.nz](http://www.mineralswestcoast.org.nz)

If you have any questions about participating in this survey please contact Patrick Phelps, M: 021 238 6846  
E: [patrick@mineralswestcoast.org.nz](mailto:patrick@mineralswestcoast.org.nz)



Business name:

Your name & position:

Q1. Years business operating:

 **Years**

Q2. What materials does your business extract?

Q3. Please list the locations of all of your business's operations on the West Coast?

Q4. What numbers of employees did your business have in the following years?

	2020	2022	Current
<b>Total direct employees</b>			
<b>Total contractor employees (Working 3 or more days a week on your site)</b>			

Q5. What percentage of your total number of employees live in?

	Buller (%)	Grey (%)	Westland (%)
<b>% of direct employees</b>			
<b>% of contractor employees (if known)</b>			

The commercial sensitivity of the next two questions 10 and 11 is acknowledged and the responses will be aggregated so that they cannot be attributed to any individual supplier. *(Reminder that all responses to this survey are to go directly to the lead researcher Dr Mark Sargent).*

Q6. What is your business’s approximate total wages and salaries expense per year (+/- 10%)?

	Direct employees (\$)	Contractor employees (\$)
<b>Total wages/salaries</b>		

Q7. Your business buys goods and services (e.g. from maintenance contractors, transport providers, consumables etc.) to enable it to fulfil its contracts/commercial engagements with its customers.

Approximately how much does your business spend with your regional suppliers/contractors per year other than on contract labour (+/- 10% non-labour expenditure)?

**Total non-labour supplier spend**    \$

Q8. We would like to invite your main suppliers to participate in an extractive industries supplier survey. If possible, **please provide a contact name and email address.**

List **up to five (5)** of **your firm’s** largest suppliers/service providers (**largest to smallest**).

For each: a. Name of firm; b. Location of business (or branch/franchise your business deals with); c. What goods and/or services your business buys from each firm.

Rank	Firm name	Firm/branch location	Contact name	Contact email
<i>e.g.</i>	<i>Pete’s Pipes</i>	<i>Westport</i>	<i>Pete Piper</i>	<i>pp@pp.co.nz</i>
<b>1</b>				
<b>2</b>				
<b>3</b>				
<b>4</b>				
<b>5</b>				

Note: We are seeking contact details of firms that you trade with (in particular, contact details and business names). **This information will not be separately disclosed in published results of the research. However, it will be combined and used to analyse the interactions between businesses in the extractive industries and its supply chains as a whole.** All processing and subsequent use of all information will be conducted in compliance with the Privacy Act 2020.

**Q9.** Please name your three (3) largest customers and the industry/industries they operate in. (Your customers will not be contacted).

Rank	Customer name	Customer location	Customer industry
<i>e.g.</i>	<i>Grey Gravel</i>	<i>Greymouth</i>	<i>Roading</i>
<b>1</b>			
<b>2</b>			
<b>3</b>			

**Q10.** What financial and/or non-financial contributions does your business make to the community (e.g. donations of money, goods and services, volunteering, schools, civil defence, trustees, Voluntary Boards/Committee etc)?:

**Q11.** What are the biggest risks to the continuity of your business?

**Q12a. What would the economic effects on Buller/Grey/Westland District & West Coast Region be with reduced mining/extractives businesses operating (on businesses, services etc.)?**

**Q12b. What would the social effects on Buller/Grey/Westland District & West Coast Region be with reduced mining/extractives businesses operating? (e.g. on volunteer-based organisations, sports and community groups, schools, health-care etc.)?**

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**Thank you for your time participating in this survey.**

### Minerals West Coast

Minerals West Coast is a charitable trust that was set up in 2005 by a group of industry representatives to provide a collective voice for the minerals and extractive industry on the West Coast in response to a number of issues of the day.

Minerals West Coast has continued to evolve with the changing landscape of the industry and advocates for the minerals and extractives industry in a number of different ways:

- submissions to central and local government
- advocates for the minerals and extractives industry through regular government contact
- facilitates collaboration across the industry through regular meetings with industry participants.

### Aigis Group Profile

Aigis Group is a small consultancy firm based in Lake Macquarie, NSW.

The firm provides a range of research services, including the provision of economic and socioeconomic impact assessments to organisations in the public sector, property development, licensing, mining and other industries.

Dr Mark Sargent is the firm's Principal. He has taught public policy and management at the University of Newcastle and the TAFE NSW Hunter Institute respectively. Mark is a graduate of the Australian Institute of Company Directors, and an Affiliate Member (Allied Professional) of the Planning Institute of Australia.